

October 24, 2023

VIA ECF

The Honorable Martin Glenn
Chief Bankruptcy Judge
United States Bankruptcy Court for the Southern District of New York
One Bowling Green
New York, NY 10004-1415
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**Re: *In re Celsius Network LLC, et al.*, Case No. 22-10964 (MG) – Written
Request to Make Closing Argument at the Confirmation Hearing**

Dear Chief Judge Glenn:

White & Case LLP is counsel to the Official Committee of Unsecured Creditors (the “Committee”) appointed in the above-referenced chapter 11 cases. The Committee writes pursuant to paragraph 3 of the *Order Establishing Deadlines and Procedures for Closing Arguments* [Docket. No. 3851] and the *Order Clarifying Case Management Procedures for Closing Arguments (Modification #1)* [Docket No. 3879] to request that the Court permit the Committee to make its closing argument (the “Closing Argument”) in support of confirmation of the *Modified Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and its Debtor Affiliates* [Docket. No. 3577] (the “Plan”). Specifically, the Committee requests 30 minutes for its Closing Argument. The Committee also requests that time be reserved for it to make rebuttal argument, if necessary.

Sincerely,

/s/ Aaron Colodny
Aaron Colodny